

CIN: L52190GJ2013PLC077269

CORRIGENDUM CUM ADDENDUM TO THE POSTAL BALLOT NOTICE

Dear Member(s),

This has reference to the Notice of Postal Ballot dated March 14, 2023 issued by the Company for the purpose of seeking members' approval by way of Special Resolutions for the Special Businesses contained in the said Notice of Postal Ballot.

This Corrigendum cum addendum is being issued to inform the Shareholders/Beneficial Owners of the Company regarding changes in the explanatory statement to the Item No.1 of said Notice of Postal Ballot:

The relevant changes are made in the following pages of Postal Ballot Notice which are as under:

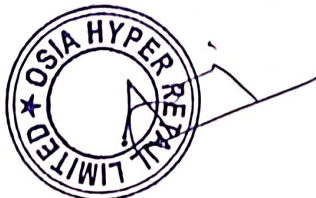
1. On Page No. 18:

It may be noted that;

1. All equity shares of the Company are already made fully paid up as on date.

2. The current holding of Proposed Allottees in the Paid up equity share capital of the Company is as follows:

Sr. No.	Name of Proposed Allottee	Category	No. of Equity Shares already held	% of equity shares held by proposed allottee	Ultimate Beneficial Owner
1.	Nova Global Opportunities Fund PCC - Touchstone	Non Promoters/Public	NIL	NIL	Mr. Padam Khurana
2.	Hasti Meet Mehta	Non Promoters/Public	NIL	NIL	Hasti Meet Mehta
3.	Bhavik Joshi	Non Promoters/Public	NIL	NIL	Bhavik Joshi
4.	Nayna Narendrabhai Mehta	Non Promoters/Public	NIL	NIL	Nayna Narendrabhai Mehta
5.	Patel Mayankkumar Dipakbhai	Non Promoters/Public	NIL	NIL	Patel Mayankkumar Dipakbhai
6.	Ajit Singh Sheoran	Non Promoters/Public	NIL	NIL	Ajit Singh Sheoran
7.	Khajan Singh Sangwan	Non Promoters/Public	NIL	NIL	Khajan Singh Sangwan
8.	AG Dynamic Fund	Non Promoters/Public	NIL	NIL	Paul Boskma
9.	Riya Aggarwal	Non Promoters/Public	NIL	NIL	Riya Aggarwal



CIN: L52190GJ2013PLC077269

10.	Diwakar Aggarwal	Non Promoters/Public	NIL	NIL	Diwakar Aggarwal
11.	Shikhar Aggrawal	Non Promoters/Public	NIL	NIL	Shikhar Aggrawal
12.	Harsaben Tejasbhai Joshi	Non Promoters/Public	NIL	NIL	Harsaben Tejasbhai Joshi
13.	Joshi Pallavi S	Non Promoters/Public	NIL	NIL	Joshi Pallavi S
14.	Turi Arvindkumar Chunilal	Non Promoters/Public	NIL	NIL	Turi Arvindkumar Chunilal
15.	Dipakbhai Motibhai Solanki	Non Promoters/Public	NIL	NIL	Dipakbhai Motibhai Solanki
16.	Prajapati Hasmukh Mangilal	Non Promoters/Public	NIL	NIL	Prajapati Hasmukh Mangilal
17.	Barot Alkesh Chimanbhai	Non Promoters/Public	NIL	NIL	Barot Alkesh Chimanbhai
18.	Jayesh Rudrakant Vora	Non Promoters/Public	NIL	NIL	Jayesh Rudrakant Vora
19.	Prajapati Jayantibhai Bhuraji	Non Promoters/Public	NIL	NIL	Prajapati Jayantibhai Bhuraji
20.	Yadav Avneshsingh	Non Promoters/Public	NIL	NIL	Yadav Avneshsingh
21.	Prajapati Parth	Non Promoters/Public	NIL	NIL	Prajapati Parth
22.	Jitendra Khushalbhai Parmar	Non Promoters/Public	NIL	NIL	Jitendra Khushalbhai Parmar
23.	Harsha J. Shah	Non Promoters/Public	NIL	NIL	Harsha J. Shah
24.	*Dhirendra Gautamkumar Chopra	Promoter	3,00,00,000	29.09%	Dhirendra Gautamkumar Chopra
25.	*Kavita Dhirendra Chopra	Promoter	2,99,20,000	29.01%	Kavita Dhirendra Chopra

Note: The current holding of proposed allottees disclosed above is based on the Benpose as on 10th March, 2023.



CIN: L52190GJ2013PLC077269

*Equity Shares are mentioned of promoters after considering the Face Value of Re. 1 per share pursuant to Sub-Division/Split of Shares.

2. On Page No. 21 and 22:

ix) Pre and Post Preferential issue Shareholding pattern of the Company

The Equity Warrants are proposed to be allotted to the Promoters and Non-promoters/Public. Details of shareholding of the Promoters and Non-promoters in the Company, prior to and after the proposed Preferential Issue, are as under:

S.No.	Category	Pre-Issue		Post Issue	
		No. of Shares Held	% of Shareholding	No. of Shares held	% of Shareholding
A	Promoters' holding				
1	Indian:				
	Individual (including HUF)	6,00,00,000	58.18%	7,00,00,000	52.58%
	Bodies Corporate	0	0	0	0
	Sub-total	6,00,00,000	58.18%	7,00,00,000	52.58%
2	Foreign Promoter	0	0	0	0
	Sub-total (A)	6,00,00,000	58.18%	7,00,00,000	52.58%
B	Non-Promoter holding				
1.	Institutional Investors	0	0	95,50,000	7.17%
2.	Non-Institution				
	Bodies Corporate	1,33,56,900	12.95%	1,33,56,900	10.03%
	Directors and relatives	0	0	0	0
	Indian Public (including HUF)	2,97,67,000	28.87%	4,02,17,000	30.22%
	Others	0	0	0	0
	Sub Total (B)	4,31,23,900	41.82%	6,31,23,900	47.42%
	Grand total	10,31,23,900	100.00%	13,31,23,900	100.00%

Note:

- 1) The Pre Issue Shareholding Pattern is based on Benpose as on Friday, 10th March, 2023.
- 2) The post issue shareholding pattern, in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the 3,00,00,000 Equity Warrants which gets converts into Equity Shares. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares they intent to do so, the shareholding pattern in the above table would undergo corresponding changes.
- 3) It is further assumed that shareholding of the Company in all other categories will remain unchanged.

The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of Equity Warrants of the Company.





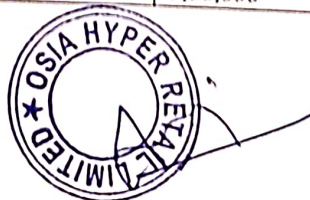
Osia Hyper Retail Limited
Corporate Add: Osia hypermart
4d Square Basment-one,
Visat To Gandhinagar Highway, Motera,
Ahmedabad, Gujarat-380 005.
Mob : 7096036838
Email Us : osiahyper01@gmail.com

CIN: L52190GJ2013PLC077269

3. On Page No. 23:

xi) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue and Identity of the natural persons who are the ultimate beneficial owners of the Equity Warrants proposed to be allotted and/or who ultimately control the proposed allottees,

Sr. No.	Proposed Allottee	No. of Warrants issued	*Post Preferential Capital that may be held by proposed allottees	Category	
				Pre-Preferential	Post-Preferential
1.	Nova Global Opportunities Fund PCC - Touchstone	40,00,000	40,00,000	0	40,00,000
2.	Hasti Meet Mehta	5,00,000	5,00,000	0	5,00,000
3.	Bhavik Joshi	5,00,000	5,00,000	0	5,00,000
4.	Nayna Narendrabhai Mehta	5,00,000	5,00,000	0	5,00,000
5.	Patel Mayankkumar Dipakbhai	5,00,000	5,00,000	0	5,00,000
6.	Ajit Singh Sheoran	1,00,000	1,00,000	0	1,00,000
7.	Khajan Singh Sangwan	1,00,000	1,00,000	0	1,00,000
8.	AG Dynamic Fund	55,50,000	55,50,000	0	1,00,000
9.	Riya Aggarwal	7,50,000	7,50,000	0	55,50,000
10.	Diwakar Aggarwal	7,50,000	7,50,000	0	7,50,000
11.	Shikhar Aggrawal	7,50,000	7,50,000	0	7,50,000
12.	Harsaben Tejasbhai Joshi	5,00,000	5,00,000	0	7,50,000
13.	Joshi Pallavi S	5,00,000	5,00,000	0	5,00,000
14.	Turi Arvindkumar Chunilal	5,00,000	5,00,000	0	5,00,000
15.	Dipakbhai Motibhai Solanki	5,00,000	5,00,000	0	5,00,000
16.	Prajapati Hasmukh Mangilal	5,00,000	5,00,000	0	5,00,000
17.	Barot Alkesh Chimanbhai	5,00,000	5,00,000	0	5,00,000
18.	Jayesh Rudrakant Vora	5,00,000	5,00,000	0	5,00,000
19.	Prajapati Jayantibhai Bhuraji	5,00,000	5,00,000	0	5,00,000
20.	Yadav Avneshsingh	5,00,000	5,00,000	0	5,00,000
21.	Prajapati Parth	5,00,000	5,00,000	0	5,00,000
22.	Jitendra Khushalbhai Parmar	5,00,000	5,00,000	0	5,00,000
23.	Harsha J. Shah	5,00,000	5,00,000	0	5,00,000





Osia Hyper Retail Limited
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Mob : 7096036838
Email Us : osiahyper01@gmail.com

CIN: L52190GJ2013PLC077269

24.	Dhirendra Gautamkumar Chopra	50,00,000	3,50,00,000	3,00,00,000	3,50,00,000
25.	Kavita Dhirendra Chopra	50,00,000	3,49,20,000	2,99,20,000	3,49,20,000

*based on the presumption that all the equity warrants would be converted into equity shares.

4. On Page No. 25:

In Clause (xx) paragraph 1 of the explanatory statement should now be read as follow:

“The Certificate from the Practising company Secretary certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members at the Corporate Office of the company during the working days from 11:00 A.M to 04:00 P.M. further stakeholder can also use below mentioned link to view certificate:-
[https://www.osiahypermart.com/images/pdf/Issue%20of%20Warants/PCS CERTIFICATE OSIA.pdf](https://www.osiahypermart.com/images/pdf/Issue%20of%20Warants/PCS%20CERTIFICATE%20OSIA.pdf)

FOR OSIA HYPER RETAIL LIMITED



ARCHNA NAGRANI
DIRECTOR
DIN: 02545015

DATE: 28.03.2023

PLACE: AHMEDABAD